



ST. CROIX VALLEY FOUNDATION

1830 Hanley Rd Ste 200  
Hudson, WI 54016  
715.386.9490  
grants@scvfoundation.org

## GRANT RECOMMENDATION FORM

OFFICIAL FUND NAME:

### GRANTEE ORGANIZATION INFORMATION (This is the recipient organization.)

|                            |                |
|----------------------------|----------------|
| Grantee Organization Name: | Contact Name:  |
| Address:                   | Email/website: |
| City, State, Zip:          | Phone:         |

### DETAILS ON GRANT RECOMMENDATION

Amount (\$100 minimum): \$ \_\_\_\_\_

Charitable Purpose /Special Instructions (if other than General Operating Support):  
\_\_\_\_\_

### RECOGNITION AND ANONYMITY (Organizational fund holders, please skip to next section)

Letters to grantees **include fund and donor names**, unless you instruct us otherwise with a checkbox below.

☐ List this grant as Anonymous (NO fund name and NO donor name) ☐ List our fund name ONLY (no donor name)

### REGULATORY CONFIRMATION

In signing this form, I understand that this recommendation, in accordance with IRS regulations covering charitable contributions, will not be used for the following purposes:

- ◆ To fulfill a pledge or commitment made to a nonprofit or educational institution
- ◆ To benefit a specific individual
- ◆ To support a political campaign or lobbying
- ◆ To pay for a membership, dinner, raffle tickets or other benefits related for the donor or a related party
- ◆ To provide financial or business benefits to the donor or a related party

This recommendation falls directly within the terms of the above named fund. I/We understand this is a recommendation only, not a directive to the St. Croix Valley Foundation.

Authorized fund advisor signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed name of fund advisor: \_\_\_\_\_

Telephone: \_\_\_\_\_ email: \_\_\_\_\_

Grants of \$20,000 or less that meet SCVF's due diligence requirements are processed twice monthly. Grants greater than \$20,000 require SCVF Board approval on the odd months of the year. *You will be contacted if SCVF has any questions on your recommendation.* Please submit this recommendation via mail or email to the address above.