



ST. CROIX VALLEY FOUNDATION

1830 Hanley Rd Ste 200
Hudson, WI 54016
715.386.9490
www.scvfoundation.org

GRANT RECOMMENDATION FORM

OFFICIAL FUND NAME:

GRANTEE ORGANIZATION INFORMATION (This is the recipient organization.)

Grantee Organization Name:	Contact Name:
Address:	Email/website:
City, State, Zip:	Phone:

DETAILS ON GRANT RECOMMENDATION

Amount (\$250 minimum): \$ _____

Charitable Purpose /Special Instructions (if other than General Operating Support):

RECOGNITION AND ANONYMITY (Organizational fund holders, please skip to the next section)

Letters to grantees **include fund and donor names**, unless you instruct us otherwise with a checkbox below.

☐ This grant is Anonymous (NO fund name and NO donor name) ☐ List our fund name ONLY (no donor name)

REGULATORY CONFIRMATION

In signing this form, I understand that this recommendation, in accordance with IRS regulations covering charitable contributions, will not be used for the following purposes:

- ◆ To fulfill a pledge or commitment made to a nonprofit or educational institution
- ◆ To benefit a specific individual
- ◆ To support a political campaign or lobbying
- ◆ To pay for a membership, dinner, raffle tickets or other benefits related for the donor or a related party
- ◆ To provide financial or business benefits to the donor or a related party

This recommendation falls directly within the terms of the above named fund. I/We understand this is a recommendation only, not a directive to the St. Croix Valley Foundation.

Authorized fund advisor signature: _____ Date: _____

Printed name of fund advisor: _____

Telephone: _____ email: _____

Grants of \$50,000 or less that meet SCVF's due diligence requirements are processed twice monthly. Grants greater than \$50,000 and/or that exceed the calculated spendable for a long-term fund require SCVF Board approval in the odd months of the year. *You will be contacted if SCVF has any questions on your recommendation.* Please submit this recommendation via mail to the address above or email to shermann@scvfoundation.org.